

Is your Financial Strategy Built to Weather Periods of Uncertainty?



Recent market fluctuations and economic headlines have understandably left many investors wondering what they should be doing with their money.

While we can't control what the market does next, we *can* make sure your financial strategy is built to weather periods of uncertainty while continuing to support your long-term goals.

When markets become volatile, some clients benefit from simply reviewing their anchor points. Our approach is centered on helping clients maintain perspective by focusing on:

Cash for the Unexpected

Having appropriate cash reserves can help cover unforeseen expenses without forcing you to sell investments at an unfavorable time.

Protection and Stability

Certain areas of your financial strategy may help provide additional stability when markets are unsettled.

Your Investment Strategy

Your portfolio should reflect both your long-term objectives and the amount of market risk you are comfortable and financially able to take.

If recent market activity has you questioning whether your current strategy is still appropriate, this may be a good time for a brief review.

We'd be happy to sit down with you, answer your questions, and make sure you feel confident about the path forward.

Our TMBFS Team

Gray Peckham, RICP®

Osaic Institutions Financial Advisor, Retirement Income Certified Professional®

Schedule an Appointment: [Gray Peckham Scheduling](#)

Brian Flanagan

Osaic Institutions Financial Advisor

Schedule an Appointment:: [Brian Flanagan Scheduling](#)

Alexa DeGennaro

Osaic Client Relationship Specialist

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